



# Arbor Parent Portal and Arbor Payments Guide

Arbor is our Management Information System (MIS). This is the system that we use to manage all of the childrens' data, including attendance, communications and assessments, and will bring together all of the functions of Data Collection, Attendance, Behaviour and Payments, all in one place.

# Logging into the Parent Portal and the Parent App

#### What is the Parent Portal?

The Parent Portal is our version of Arbor accessible to guardians on a laptop or computer.

### What is the Parent App?

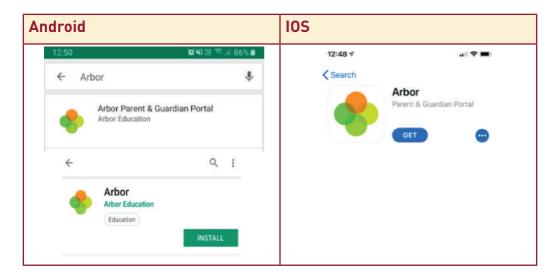
The Parent App is the mobile version of our Parent Portal, for use on mobile devices such as smartphones and tablets. If your school has switched on the Parent Portal, you can download the App and begin using it straight away.

https://youtu.be/kFCuC1NyH5U - an overview of the parent app from Arhor

# How do I get started with the Parent App?

#### Downloading the Parent App

Android	IOS
Go to your Play store and search	Go to your App Store and search
for 'Arbor'. Click the top option.	'Arbor'. Click the top option. Click
	Get to download the Parent App.
Click Install to download the	
Parent App. Once it has installed,	
click Open	



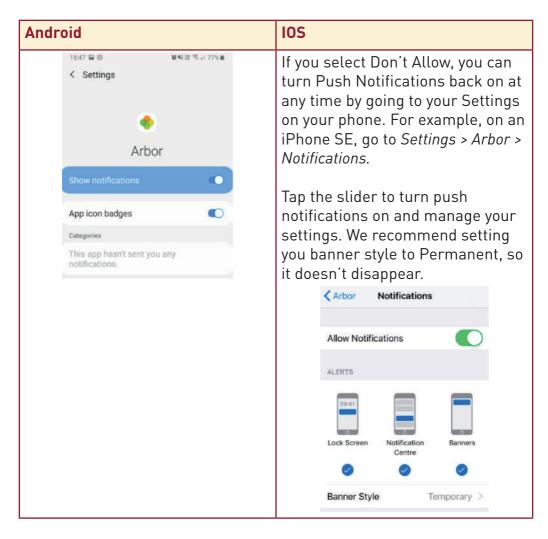
**10S** 

#### **Enabling push notifications**

Notifications

**Android** 

#### You can turn Push Notifications on When you download the Parent or off at any time by going to your App, you will receive a prompt to Settings on your phone. receive notifications from Arbor. For example, on a Samsung Make sure you select Allow to Galaxy S8, go to Settings > Apps > enable your school to send you Arbor > Notifications push notifications. This will ensure you receive a notification when you have a new In-app message. 1547 福祉 W411/ % - 775.0 < App info "Arbor" Would Like to Send Arhor You Notifications Notifications may include alerts, sounds and icon badges. These can be configured in Settings. Mobile data Battery Don't Allow Storage Allow Memory



# Logging in

When your school enables Parent Portal and the Parent App, they will send you a welcome email to set your password. You won't be able to do this through the app, as the links in our reset password emails only work with a browser. Please follow the Logging in for the first time instructions in the Logging in on the Parent Portal section below.

### Logging in on the Parent Portal

The welcome email from your school will contain your login details and a link that will take you to the browser version of the Parent Portal where you need to set up a password.

You can reset your password using a computer, or using a mobile browser on your phone or tablet.



Click the link, then click Forgot your password? Add in your email address then click Reset password. If you have a child at more than one Arbor school, you will be asked to select the appropriate school.



You'll then receive another email.\* Click the link in this email to set your password.



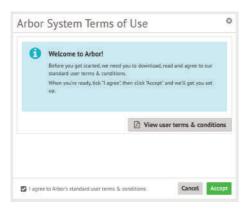
Create your password. You will then be logged in when you click Create password.

(\*Please note that if you have children in more than one school you may also receive this notification for these schools too. Please only set this up for the school you need).

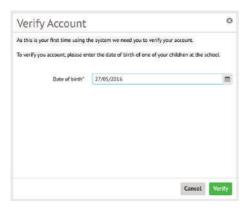
# Create password



Click to accept the terms and conditions.



As a security precaution, you will then be asked to confirm one of your children's dates of birth. Once you click verify, you will now be logged in! You can then close your browser and switch to using the app.



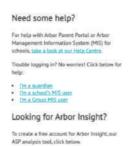
#### Returning to log in again

Now your password has been set up, you can log into the Parent Portal by going to login.arbor.sc and inputting your email address and password.

If you have a child at more than one Arbor school, you will be asked to select the appropriate school. Enter your password, then click Log in.

If you can't log in, use the I'm a guardian link on the right-hand side to view troubleshooting tips.





#### Logging in on the Parent App

Save your password and fill it in automatically using your phone's builtin Face ID, fingerprint scan or pin entry.

Top Tip: You will need to download the latest version from the app store to use biometric login:

- The version number for iOS for biometric login is 24.1
- The version number for Android is 35 (24)

# Logging in for the first time

When you open the app for the first time, you'll be prompted to add in your email address and password.

The Remember my password box will be ticked by default but you can untick it if needed. This allows Arbor to remember your password the next time you log in.



Make sure both your email address and password are correct, or you'll receive this message.



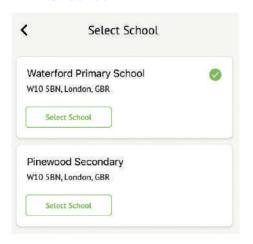
When your email address and password are correct, we'll check your biometric details - either by Face ID, fingerprint scan or pin entry.

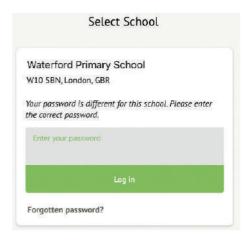
 Once the check is successful, biometric login will be enabled for the next time you log in, and you won't need to input your Arbor password. • You need to ensure one of these options is enabled to be able to save your password, or you'll need to untick the box.



Next you'll need to select your school. If you have accounts on more than one school, there'll be a tick next to any schools your password works for.

- Click on a school with a tick to be logged right in.
- Click on a school without a tick to input your alternative password for that school.





Once you input your alternative password, it'll save this password for next time.

If you have more than one child at the school, please select the child you wish to view. Don't worry, you can select another child once you are logged in.



When you open your Parent App and you chose to save your password, we'll run a biometric check. Please note that if you haven't logged

into the Parent App for 1 month, you'll need to enter your password the next time you log in.

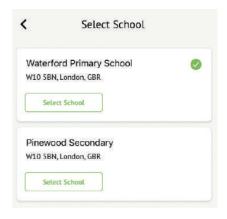


We'll then automatically log you in with your email and password - just click on the school with the tick.

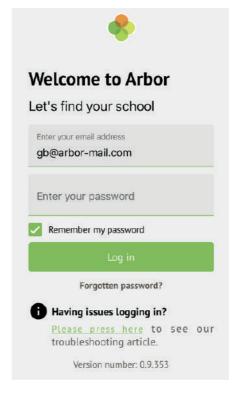
We'll then automatically log you in with your email and password - just click on the school with the tick.

If the biometric login fails, a message will be displayed (this will vary based on device OS) and you'll need to retry or enter your passcode to be able to select your school.

If you fail all authentication, you'll have the option to input your Arbor password.







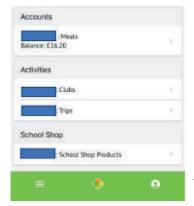
# Payment accounts and topping up the meal account on the Arbor App

You can manage accounts for any area of Arbor your school has set up to receive payments for. Here you can also make payments and top up accounts.

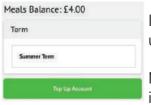
Please note that once you have topped up, you will need to contact your school

## Via the Arbor App

On the Arbor dashboard page (click on this see your children's accounts. Click on the 'Meals' account to see more information, or top up.



Click the green button to top up the account by inputting your card details.



Input the amount to top up, then click to pay.

Next, you'll be able to input your card details.

# **Make Payment**

Card number

4000 0027 6000 3184

Expiration date

08 / 23

Name on card

Miss G Mayo

Security code (CVV/CVC)

Cancel

Pay £30.00

You may have to then authenticate your identity for the payment to go through. This is a requirement of the recently introduced Strong Customer Authentication (SCA) regulations.

If authentication is needed for the payment, you will be prompted to authenticate the payment using the method of authentication your bank supports. This could be:

- an SMS code
- your mobile banking app
- another method For example, here's what it may look like if you're using

Monzo (we are not affiliated with Monzo, this is purely an example).



Once we've been able to confirm your identity, the payment will be completed and your card will be charged. You'll see confirmation that the transaction has been successful.



# Paying via the Parent Portal (website)

# Payment accounts and topping up the meal account on the Parent Portal or Arbor App

To see accounts for one of your children, you can either:

- Select Payments from your Quick Actions.
- Select the child from the drop-down in the top left and select the account from your homepage.
- Click on the child's name to go to their profile and select Payments
- > Active Payments from the left-hand menu. You can then select the account.





To make a Card Payment, click on the Top up account button.



In the pop-up, add in your card details then click Pay.



Top-Up Details

Customer account	Molly Allen (Meals)		
Bill payor*	Carly McKelvey	٧	
Payment amount*	£ 10	0	
Narrative @			
	Cancel	iov	

Top Up Account by Card

You may have to then authenticate your identity for the payment to go through. This is a requirement of the

recently introduced Strong Customer Authentication (SCA) regulations.

If authentication is needed for the payment, you will be prompted to authenticate the payment using the method of authentication your bank supports. This could be:

- an SMS code,
- your mobile banking app
- another method

For example, here's what it may look like if you're using Monzo. (Please note, we are not affiliated with Monzo, this is purely an example)

